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## Valuations & Financial Modeling Analyst

**Position:** Valuations & Financial Modeling Analyst  
**Location:** Calgary, Alberta  
**Employment Type:** Full-time  
**Experience Level:** 3–5 Years Minimum Work Experience  
**Application Deadline:** May 4, 2026

### About the SAF Group:

The SAF Group of entities (collectively, “**SAF**”, “**we**”, or “**our**”) was founded in 2014 with the ambition of becoming one of Canada’s leading alternative capital providers. We now have offices in Calgary, Vancouver and Toronto, have allocated over \$5.0 billion across more than 60 transactions, and are actively raising and deploying capital with a focus on generating above-average risk-adjusted returns through curated and carefully vetted credit and structured equity investments.

Our young and dynamic team is our greatest asset. We foster a culture of intellectual curiosity, personal development, collaboration, and the unwavering pursuit of excellence.

### Position Overview:

We are seeking a highly analytical and detail-oriented professional to support the firm’s valuation and financial modeling processes. This role will focus on executing and maintaining investment valuation models, supporting firm-wide planning and reporting, and ensuring consistency, accuracy, and timeliness across all outputs. The successful candidate will work closely with the valuations and finance teams in a fast-paced private markets environment.

### Key Responsibilities:

#### Valuations

- Conduct valuations of individual portfolio investments (primarily private debt instruments), ensuring accuracy and alignment with executed agreements, internal policies and industry standards.
- Execute, maintain and update financial models largely focused on discounted cash flow.
- Support fund-level reporting and valuation consolidation processes.
- Perform return, sensitivity, and scenario analyses to assess performance and risk.
- Prepare valuation reports, memos, and supporting documentation.

#### Financial Planning & Analysis

- Develop and maintain integrated financial models to support budgeting, forecasting, and long-term strategic planning across the firm and its managed funds.
- Update and maintain consolidated internal performance reporting using internal valuation models.
- Support the execution of hedging transactions, including tracking hedge positions, monitoring effectiveness, and supporting execution and reporting of interest rate and FX hedging strategies.
- Prepare and maintain budget models and perform budget-to-actual review, providing actionable insights to senior management.
- Partner with accounting, investment, and treasury teams to ensure consistency between financial reporting and forecasts.

**Qualifications/Core Competencies:**

- Legally eligible to work in Canada.
- Fluency in both spoken and written English, with the ability to communicate financial information.
- Bachelor's degree in Finance, Accounting, Economics, or a related field.
- Holder of a CPA, CFA or CBV designation is an asset.
- Advanced Excel modeling skills, with a strong understanding of valuation methodologies and financial statement analysis. Capable of creating financial models from scratch.
- Excellent written and verbal communication skills.
- Strong organizational abilities, with a demonstrated capacity to manage and prioritize tasks independently in a fast-paced, detail-oriented environment.
- Independent and analytical by nature, thriving in roles that require deep focus, critical thinking, and the ability to work autonomously while maintaining accuracy in all aspects of work.
- Dependable and punctual, with the ability to handle sensitive information with discretion and maintain confidentiality at all times.

**What We Offer:**

- A competitive salary and comprehensive benefits package, including HSA, WSA, vision, dental, RRSP matching, and more.
- Several opportunities for team-building events and activities.
- A supportive team culture that emphasizes excellence, collaboration, innovation, and continuous learning.

**How to Apply and Our Recruitment Commitments:**

- Please submit your resume and a cover letter detailing your experience and qualifications to [careers@safgroup.ca](mailto:careers@safgroup.ca). Applications will be reviewed on a rolling basis. We thank all applicants for their interest; however, only those selected for an interview will be contacted.
- SAF is dedicated to being an equal opportunity employer. We celebrate and welcome the diversity of all our employees and have specific policies in place to prevent discrimination in our hiring practices.